

**SAMPLE LAW FIRM TRUST ACCOUNT PLAN EFFECTIVE [DATE]**

**A. Name(s) of lawyer(s) with authority to sign the trust account** \_\_\_\_\_

**B. Name(s) of lawyer(s) responsible for monthly reconciliations** \_\_\_\_\_

**C. Name(s) of lawyer(s) responsible for answering questions and responsible for maintain records** \_\_\_\_\_

**D. Name(s) of lawyer(s) responsible for maintaining records should the entity dissolve** \_\_\_\_\_